



IRA Qualified Charitable Distributions

To make an Individual Retirement Account Qualified Charitable Distribution gift to the University of Idaho Foundation:

- 1) Complete the attached form: Letter from donor to IRA Administrator
- 2) Submit the completed form to your Financial Advisor or IRA Administrator
- 3) Submit a copy of the completed form to the University of Idaho Foundation so that we can ensure that your gift is processed in an accurate and timely manner.

University of Idaho Foundation, Inc.
875 Perimeter Dr. MS #3143 (by mail)
Moscow, ID 83844-3143

Phone: 208-885-4000
Email: invest@uidaho.edu

University of Idaho Foundation Tax ID: 23-7098404

Thank you for your generosity, an acknowledgment of your gift will be mailed to you when the gift has been received and processed.

Questions? Contact:

Gift Administration gifts@uidaho.edu 208-885-4000 208-885-4040 (fax)

Letter from donor to IRA Administrator

Date: _____

To: _____
Financial Advisor or IRA Administrator Attn:

Mailing address City, state, zip

Re: Request for Qualified Charitable Distribution from Individual Retirement Account

Dear Financial Advisor/IRA Administrator:

Please make a direct Qualified Charitable Distribution from my **Individual Retirement Account** # _____ to the University of Idaho Foundation, Inc. I intend this to be a qualified charitable distribution under the *Protecting Americans from Tax Hikes Act of 2015* signed into law by President Obama on December 18, 2015. The University of Idaho Foundation, Inc., is qualified to receive this gift under section 170(b)(1)(A) of the Internal Revenue Code.

Please issue a check in the amount of \$ _____ made payable to the **University of Idaho Foundation, Inc.**, and mail it to the following address:

University of Idaho Foundation, Inc.
875 Perimeter Dr. MS #3143
1210 Blake Ave – Mary E. Forney Hall Bldg
Moscow, ID 83844-3143

Tax ID: 23-7098404
Phone: 208-885-4000
Email: invest@uidaho.edu

In your transmittal letter, please include my name and address as the donor of record, and indicate that this gift is to be credited to the following fund:

Gift Designation Codes (contact us or leave blank if unknown): _____, _____, _____

Gift Designation Name(s) and amount(s):

Please copy me on your transmittal and contact me at the address/telephone number indicated below with any questions. Thank you for your assistance.

Donor Signature Printed Name

Mailing address City, State, Zip

Phone Email