IRA QUALIFIED CHARITABLE DISTRIBUTIONS

See your generosity in action with a gift from your IRA

If you are 70½ years old or older, you can take advantage of a simple way to benefit University of Idaho and receive tax benefits in return. You can give up to $111,000 in tax year 2026 from your IRA directly to a qualified charity such as ours without having to pay income taxes on the money.

Why consider this gift?

Your gift will be put to use today, allowing you to see the difference your donation is making at the University of Idaho.

- You pay no income taxes on the gift. The transfer generates neither taxable income nor a tax deduction, so you benefit even if you do not itemize your deductions.
- If you already must take required minimum distributions (RMDs), or will have to at age 73, your IRA charitable rollover gift can satisfy all or part of your annual RMD.

To make an Individual Retirement Account Qualified Charitable Distribution gift to the University of Idaho Foundation:

1. Complete the attached form: Letter from Donor to IRA Administrator.
2. Submit the completed form to your Financial Advisor or IRA Administrator.
3. Submit a copy of the completed form to the University of Idaho Foundation so we can ensure your gift is processed in an accurate and timely manner.

Mailing address:
University of Idaho Foundation, Inc.
875 Perimeter Dr MS 3143
Moscow, Idaho 83844-3143

Stephen Eschen, Senior Director, Gift Planning
208-596-6212
giftplanning@uidaho.edu

University of Idaho Foundation Tax ID: 23-7098404

Thank you for your generosity. An acknowledgment of your gift will be mailed to you when the gift has been received and processed.

For questions, please contact:

University of Idaho Foundation | GIFT PLANNING

myuidaholegacy.org

LETTER FROM DONOR TO IRA ADMINISTRATOR

DATE: _____

TO: _____

FINANCIAL ADVISOR OR IRA ADMINISTRATOR ATTN:

_____

MAILING ADDRESS CITY, STATE, ZIP

Re: Request for Qualified Charitable Distribution from Individual Retirement Account

Dear Financial Advisor/IRA Administrator:

Please make a direct Qualified Charitable Distribution (QCD) from my **Individual Retirement Account** # _____ to the University of Idaho Foundation, Inc. via the following method:

☐ Issue a check in the amount of **$**_____ made payable to the **University of Idaho Foundation, Inc.**, and mail it to the following address:

University of Idaho Foundation, Inc.
875 Perimeter Dr MS 3143
1210 Blake Ave
Moscow, Idaho 83844-3143

Tax ID: 23-7098404
Phone: 208-596-6212
Email: giftplanning@uidaho.edu

☐ Please send an ACH* electronic funds transfer in the amount of **$**_____ to the **University of Idaho Foundation, Inc.** using the following information:

U.S. Bank | 1314 S Blaine St | Moscow, Idaho 83843
Routing ABA: 123103729 | Account #: 153300358956
**Before sending the ACH, confirm the instructions with the UI Foundation*

Contact: Frank Clarke, Controller | Phone: 208-885-4000

In your transmittal letter, please include my name and address as the donor of record, and indicate that this gift is to be credited to the following fund:

Gift Designation Name(s) and amount(s):	
Gift Designation Code(s)*:	

**Contact the UI Foundation or leave blank if unknown.*

Please copy me on your transmittal and contact me at the address/telephone number indicated below with any questions. Thank you for your assistance.

_____

DONOR SIGNATURE PRINTED NAME

_____

MAILING ADDRESS CITY, STATE, ZIP

_____

PHONE

_____

EMAIL

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